

WEST CLARK 2000 SCHOOL BUILDING CORPORATION  
Ad Valorem Property Tax First Mortgage Bonds, Series 2019A  
Ad Valorem Property Tax First Mortgage Bonds, Series 2019B

*(5 separate projects the cost of each of which does not exceed \$5,170,000; Series 2019A Bonds to finance Borden/Henryville projects; Series 2019B Bonds to finance Silver Creek projects)*

**Proposed Timetable**

| <u>Date</u> | <u>Action</u>  |
|-------------|--|
| April 30    | School Board preliminarily approves projects and sets date for 1028 hearings and hearings on amendment to lease for each project (separate hearings for each project) - Done   |
| By May 12   | Publish notice of 1028 hearings (at least 10 days prior to hearings) and hearings on amendment to lease (at least 30 days prior to hearings) for each project in <i>The News and Tribune</i>                           |
| June 13     | School Board conducts 1028 hearings on each project and hearings on amendment to lease for each project; School Board adopts 1028 resolution for each project and resolution approving execution of amendment to lease |
| June 13     | Building Corporation meets to approve execution of amendment to lease  |
| June 13     | Amendment to lease executed by Building Corporation and School Corporation   |
| June 16     | Publish notice of execution of amendment to lease (first time) in <i>The News and Tribune</i> (begins 30-day lease objecting period); post notice in three public places in School Corporation                         |
| June 23     | Publish notice of execution of amendment to lease (second time) in <i>The News and Tribune</i>   |
| Late June   | Apply for bond rating; draft Preliminary Official Statement circulated   |
| July 11     | School Board adopts resolution approving issuance of each series of bonds and forms of bond financing documents  |
| July 11     | Building Corporation adopts resolution approving issuance of each series of bonds and forms of bond financing documents  |
| By July 15  | Rating received; Preliminary Official Statement finalized  |

|          |   |
|----------|---|
| July 16  | 30-day lease objecting period ends  |
| July 23  | Bond sale   |
| August 6 | Preclosing  |
| August 7 | Record documents; close transaction; fund accounts (separate construction account for each project) |